

CORPORATE EVENT NOTICE:

Cancellation Notice

BLACK DIAMOND CLO 2015-1 DESIGNATED ACTIVITY COMPANY**LOCATION:**

Dublin

DATE:

28th March 2024

MARKET:

Euronext Dublin

CANCELLATION NOTICE

Listing and trading of the under mentioned securities has been cancelled with effect from 27th March 2024.

BLACK DIAMOND CLO 2015-1 DESIGNATED ACTIVITY COMPANY

EUR 24,300,000 Class B-1 Senior Secured Floating Rate Notes due 2029 - Class B-1 CM Non-Voting Notes - Reg S
XS1739834171

Debt Security

BLACK DIAMOND CLO 2015-1 DESIGNATED ACTIVITY COMPANY

EUR 176,300,000 Class A-1 Senior Secured Floating Rate Notes due 2029 - Class A-1 CM Non-Voting Notes 144A
XS1739835228

Debt Security

BLACK DIAMOND CLO 2015-1 DESIGNATED ACTIVITY COMPANY

EUR 24,300,000 Class B-1 Senior Secured Floating Rate Notes due 2029 - Class B-1 CM Non-Voting Notes - 144A
XS1739835905

Debt Security

BLACK DIAMOND CLO 2015-1 DESIGNATED ACTIVITY COMPANY

EUR 24,300,000 Class B-1 Senior Secured Floating Rate Notes due 2029 - Class B-1 CM Voting Notes - 144A
XS1739835814

Debt Security

BLACK DIAMOND CLO 2015-1 DESIGNATED ACTIVITY COMPANY

EUR 24,300,000 Class B-1 Senior Secured Floating Rate Notes due 2029 - Class B-1 CM Non-Voting Exchangeable Notes - Reg S



XS1739833959

Debt Security

BLACK DIAMOND CLO 2015-1 DESIGNATED ACTIVITY COMPANY

EUR 22,900,000 Class C Senior Secured Deferrable Floating Rate Notes due 2029 - Class C CM Non-Voting Exchangeable Notes - 144A

XS1739836622

Debt Security

BLACK DIAMOND CLO 2015-1 DESIGNATED ACTIVITY COMPANY

EUR 67,200,000 Class A-2 Senior Secured Floating Rate Notes due 2029 - Class A-2 CM Non-Voting Notes - Reg S

XS1739833876

Debt Security

BLACK DIAMOND CLO 2015-1 DESIGNATED ACTIVITY COMPANY

EUR 24,800,000 Class D Senior Secured Deferrable Floating Rate Notes due 2029 - Class D CM Non-Voting Exchangeable Notes - 144A

XS1739837190

Debt Security

BLACK DIAMOND CLO 2015-1 DESIGNATED ACTIVITY COMPANY

EUR 67,200,000 Class A-2 Senior Secured Floating Rate Notes due 2029 - Class A-2 CM Non-Voting Exchangeable Notes - 144A

XS1739835731

Debt Security

BLACK DIAMOND CLO 2015-1 DESIGNATED ACTIVITY COMPANY

EUR 24,800,000 Class D Senior Secured Deferrable Floating Rate Notes due 2029 - Class D CM Non-Voting Notes - 144A

XS1739836978

Debt Security

BLACK DIAMOND CLO 2015-1 DESIGNATED ACTIVITY COMPANY

EUR 22,900,000 Class C Senior Secured Deferrable Floating Rate Notes due 2029 - Class C CM Non-Voting Notes - Reg S

XS1739834767

Debt Security

BLACK DIAMOND CLO 2015-1 DESIGNATED ACTIVITY COMPANY

EUR 9500000 Class F Senior Secured Deferrable Floating Rate Notes due 2029

XS1238907957

Debt Security

BLACK DIAMOND CLO 2015-1 DESIGNATED ACTIVITY COMPANY

EUR 24,300,000 Class B-1 Senior Secured Floating Rate Notes due 2029 - Class B-1 CM Voting Notes - Reg S
XS1739833793

Debt Security

BLACK DIAMOND CLO 2015-1 DESIGNATED ACTIVITY COMPANY

EUR 22,900,000 Class C Senior Secured Deferrable Floating Rate Notes due 2029 - Class C CM Voting Notes - 144A
XS1739836465

Debt Security

BLACK DIAMOND CLO 2015-1 DESIGNATED ACTIVITY COMPANY

EUR 67,200,000 Class A-2 Senior Secured Floating Rate Notes due 2029 - Class A-2 CM Non-Voting Notes - 144A
XS1739835657

Debt Security

BLACK DIAMOND CLO 2015-1 DESIGNATED ACTIVITY COMPANY

EUR 24,800,000 Class D Senior Secured Deferrable Floating Rate Notes due 2029 - Class D CM Voting Notes - 144A
XS1739836895

Debt Security

BLACK DIAMOND CLO 2015-1 DESIGNATED ACTIVITY COMPANY

EUR 22,900,000 Class C Senior Secured Deferrable Floating Rate Notes due 2029 - Class C CM Voting Notes - Reg S
XS1739834338

Debt Security

BLACK DIAMOND CLO 2015-1 DESIGNATED ACTIVITY COMPANY

EUR 30,000,000 Class B-2 Senior Secured Fixed Rate Notes due 2029 - Class B-2 CM Non-Voting Exchangeable Notes - Reg S
XS1739834254

Debt Security

BLACK DIAMOND CLO 2015-1 DESIGNATED ACTIVITY COMPANY

EUR 176,300,000 Class A-1 Senior Secured Floating Rate Notes due 2029 - Class A-1 CM Voting Notes - 144A
XS1739835145

Debt Security

BLACK DIAMOND CLO 2015-1 DESIGNATED ACTIVITY COMPANY

EUR 67,200,000 Class A-2 Senior Secured Floating Rate Notes due 2029 - Class A-2 CM Voting Notes - 144A
XS1739835574

Debt Security

BLACK DIAMOND CLO 2015-1 DESIGNATED ACTIVITY COMPANY

EUR 24,300,000 Class B-1 Senior Secured Floating Rate Notes due 2029 - Class B-1 CM Non-Voting Exchangeable Notes - 144A
XS1739836036

Debt Security

BLACK DIAMOND CLO 2015-1 DESIGNATED ACTIVITY COMPANY

EUR 24,800,000 Class D Senior Secured Deferrable Floating Rate Notes due 2029 - Class D CM Non-Voting Notes - Reg S
XS1739835061

Debt Security

BLACK DIAMOND CLO 2015-1 DESIGNATED ACTIVITY COMPANY

EUR 176,300,000 Class A-1 Senior Secured Floating Rate Notes due 2029 - Class A-1 CM Non-Voting Exchangeable Notes - Reg S
XS1739833280

Debt Security

BLACK DIAMOND CLO 2015-1 DESIGNATED ACTIVITY COMPANY

EUR 176,300,000 Class A-1 Senior Secured Floating Rate Notes due 2029 - Class A-1 CM Non-Voting Notes - Reg S
XS1739833363

Debt Security

BLACK DIAMOND CLO 2015-1 DESIGNATED ACTIVITY COMPANY

EUR 30,000,000 Class B-2 Senior Secured Fixed Rate Notes due 2029 - Class B-2 CM Voting Notes - Reg S
XS1739834098

Debt Security

BLACK DIAMOND CLO 2015-1 DESIGNATED ACTIVITY COMPANY

EUR 67,200,000 Class A-2 Senior Secured Floating Rate Notes due 2029 - Class A-2 CM Non-Voting Exchangeable Notes - Reg S
XS1739833520

Debt Security

BLACK DIAMOND CLO 2015-1 DESIGNATED ACTIVITY COMPANY

EUR 24,800,000 Class D Senior Secured Deferrable Floating Rate Notes due 2029 - Class D CM Non-Voting Exchangeable Notes - Reg S

XS1739834841

Debt Security

BLACK DIAMOND CLO 2015-1 DESIGNATED ACTIVITY COMPANY

EUR 30,000,000 Class B-2 Senior Secured Fixed Rate Notes due 2029 - Class B-2 CM Non-Voting Notes - 144A

XS1739836200

Debt Security

BLACK DIAMOND CLO 2015-1 DESIGNATED ACTIVITY COMPANY

EUR 67,200,000 Class A-2 Senior Secured Floating Rate Notes due 2029 - Class A-2 CM Voting Notes - Reg S

XS1739833447

Debt Security

BLACK DIAMOND CLO 2015-1 DESIGNATED ACTIVITY COMPANY

EUR 23,600,000 Class E Senior Secured Deferrable Floating Rate Notes due 2029 - Class E Notes - Reg S

XS1739834924

Debt Security

BLACK DIAMOND CLO 2015-1 DESIGNATED ACTIVITY COMPANY

EUR 176,300,000 Class A-1 Senior Secured Floating Rate Notes due 2029 - Class A-1 CM Voting Notes - Reg S

XS1739833108

Debt Security

BLACK DIAMOND CLO 2015-1 DESIGNATED ACTIVITY COMPANY

EUR 24,800,000 Class D Senior Secured Deferrable Floating Rate Notes due 2029 - Class D CM Voting Notes - Reg S

XS1739834684

Debt Security

BLACK DIAMOND CLO 2015-1 DESIGNATED ACTIVITY COMPANY

EUR 23,600,000 Class E Senior Secured Deferrable Floating Rate Notes due 2029 - Class E Notes - 144A

XS1739837273

Debt Security

BLACK DIAMOND CLO 2015-1 DESIGNATED ACTIVITY COMPANY

EUR 176,300,000 Class A-1 Senior Secured Floating Rate Notes due 2029 - Class A-1 CM Non-Voting Exchangeable Notes - 144A

XS1739835491



Debt Security

BLACK DIAMOND CLO 2015-1 DESIGNATED ACTIVITY COMPANY

EUR 30,000,000 Class B-2 Senior Secured Fixed Rate Notes due 2029 - Class B-2 CM Voting Notes - 144A

XS1739836119

Debt Security

BLACK DIAMOND CLO 2015-1 DESIGNATED ACTIVITY COMPANY

EUR €22,900,000 Class C Senior Secured Deferrable Floating Rate Notes due 2029 - Class C CM Non-Voting Exchangeable Notes - Reg S

XS1739834502

Debt Security

BLACK DIAMOND CLO 2015-1 DESIGNATED ACTIVITY COMPANY

EUR 9500000 Class F Senior Secured Deferrable Floating Rate Notes due 2029

XS1238907874

Debt Security

BLACK DIAMOND CLO 2015-1 DESIGNATED ACTIVITY COMPANY

EUR 22,900,000 Class C Senior Secured Deferrable Floating Rate Notes due 2029 - Class C CM Non-Voting Notes - 144A

XS1739836549

Debt Security

BLACK DIAMOND CLO 2015-1 DESIGNATED ACTIVITY COMPANY

EUR 30,000,000 Class B-2 Senior Secured Fixed Rate Notes due 2029 - Class B-2 CM Non-Voting Exchangeable Notes - A

XS1739836382

Debt Security

BLACK DIAMOND CLO 2015-1 DESIGNATED ACTIVITY COMPANY

EUR 30,000,000 Class B-2 Senior Secured Fixed Rate Notes due 2029 - Class B-2 CM Non-Voting Notes - Reg S

XS1739834411

Debt Security

This announcement has been issued through the Companies Announcement Service of Euronext Dublin.

The present notice and the contents thereof are only provided for information purposes in order to facilitate the fair, orderly and efficient functioning of the market and is not a recommendation to engage in investment activities. The contents of this notice are provided "as is" based on information provided to the market operator without representation or warranty of any kind. Euronext will not be held liable for any loss or damages of any



nature ensuing from using, trusting or acting on information provided. No information set out or referred to in this notice shall form the basis of any contract. The creation of rights and obligations in respect of financial products that are traded on the exchanges operated by Euronext's subsidiaries shall depend solely on the applicable rules of the market operator.

The Euronext Markets comprise the markets operated by Euronext Amsterdam, Euronext Brussels, Euronext Dublin, Euronext Lisbon, Euronext Paris and Euronext UK Markets, referred to respectively as the Amsterdam, Brussels, Dublin, Lisbon, Paris and London markets, as relevant.

Euronext refers to Euronext N.V. and its affiliates. Information regarding trademarks and intellectual property rights of Euronext is located at <https://www.euronext.com/terms-use>.

© 2024 Euronext N.V. - All rights reserved